

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Code Sec 301(c)

18 Can any resulting loss be recognized? ▶ No

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ N/A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶

Michelle Gallagher

Date ▶

1/13/2020

Print your name ▶ Michelle Gallagher

Title ▶

Vice President & Controller

Paid Preparer Use Only

Print/Type preparer's name

Preparer's signature

Date

Check if self-employed

PTIN

Firm's name ▶

Firm's EIN ▶

Firm's address ▶

Phone no.

Triton International Limited

EIN 98-1276572

Attachment to Form 8937

Triton International Limited ("TRTN") made distributions to its Series B preferred shareholders during 2019 as set forth below:

Record Date:	Payment Date:	Per Share Payment:
September 9, 2019	September 16, 2019	\$ 0.45
December 9, 2019	December 16, 2019	\$ 0.50

Pursuant to Internal Revenue Code Section 301(c), TRTN has preliminarily estimated that 100% of the distributions will not be taxable as a dividend and will reduce the adjusted basis of the shareholder's stock to the extent of such shareholder's tax basis (a nontaxable "return of capital" distribution), with any excess treated as capital gain.

Please note that the return of capital distribution characterization being provided is an estimate, and the final characterization of the distributions will be set forth on each individual shareholder's Form 1099-DIV. Revision(s) to the estimated characterization of the above distribution as a return of capital will also be communicated through amendment to this form.