



**Part II** Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Code Sec 301(c)

Horizontal lines for listing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ No

Horizontal lines for providing information regarding loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ N/A

Horizontal lines for providing other necessary information.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here** Signature ▶ Michelle Gallagher Date ▶ 10/21/2020

Print your name ▶ Michelle Gallagher Title ▶ Vice President & Controller

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Triton International Limited

EIN 98-1276572

Attachment to Form 8937

Triton International Limited ("TRTN") made distributions to its Series D preferred shareholders during 2020 as set forth below:

Record Date:	Payment Date:	Per Share Payment:
March 9, 2020	March 16, 2020	\$ 0.2434900
June 8, 2020	June 15, 2020	\$ 0.4296875
September 8, 2020	September 15, 2020	\$ 0.4296875

Pursuant to Internal Revenue Code Section 301(c), TRTN has preliminarily estimated that 100% of the distributions will not be taxable as a dividend and will reduce the adjusted basis of the shareholder's stock to the extent of such shareholder's tax basis (a nontaxable "return of capital" distribution), with any excess treated as capital gain.

Please note that the return of capital distribution characterization being provided is an estimate, and the final characterization of the distributions will not be determinable until year end because the earnings and profits of TRTN cannot be determined until year-end. Revision(s) to the estimated characterization of the above distributions as a return of capital may be communicated through the posting of subsequent Form(s) 8937 without amendment to this form.

The actual amounts will be set forth on each individual shareholder's Form 1099-DIV.