

Part II **Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Code Sec 301(c)

18 Can any resulting loss be recognized? ▶ No

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ N/A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶

Date ▶

2/21/2019

Print your name ▶ Michelle Gallagher

Title ▶ Vice President & Controller

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶	Firm's EIN ▶		Phone no.	
Firm's address ▶				

Triton International Limited

EIN 98-1276572

Attachment to Form 8937

Triton International Limited ("TRTN") made distributions to its shareholders during 2018 as set forth below:

Record Date:	Payment Date:	Per Share Payment:	Return of Capital:
March 12, 2018	March 28, 2018	\$ 0.45 a share	\$0.1283 a share
June 1, 2018	June 22, 2018	\$ 0.52 a share	\$0.1482 a share

TRTN is issuing this revised Form 8937 as a result of a fourth quarter 2018 transaction which impacted the taxability of the above distributions.

Pursuant to Internal Code Section 301(c), TRTN has determined that 28.5% of each distribution made during 2018 will not be taxable as a dividend and will reduce the adjusted basis of the shareholder's stock.

The actual amounts will be set forth on each individual shareholders Form 1099.