

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Code Sec 301(c)

Multiple horizontal lines for listing applicable Internal Revenue Code sections.

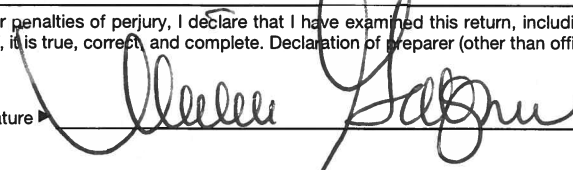
18 Can any resulting loss be recognized? ▶ No

Multiple horizontal lines for providing other information necessary to implement the adjustment.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ N/A

Multiple horizontal lines for providing any other information necessary to implement the adjustment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶  Date ▶ 5/9/2019

Print your name ▶ Michelle Gallagher Title ▶ Vice President & Controller

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	

Triton International Limited

EIN 98-1276572

Attachment to Form 8937

Triton International Limited ("TRTN") made distributions to its shareholders during 2019 as set forth below:

Record Date:	Payment Date:	Per Share Payment:
March 12, 2019	March 28, 2019	\$ 0.52 a share

Pursuant to Internal Revenue Code Section 301(c), TRTN has preliminarily estimated that 100% of the distribution will not be taxable as a dividend and will reduce the adjusted basis of the shareholder's stock.

Please note that the return of capital distribution characterization being provided is an estimate, and the final characterization of the distribution will not be determinable until year end.

The actual amounts will be set forth on each individual shareholder's Form 1099.